SERFF Tracking #: GRAX-G130227678 State Tracking #:

Company Tracking #: A6121515DC - INFO.

State: District of Columbia Filing Company: United Teacher Associates Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: Life Individual Combined

Project Name/Number: Life Individual Combined/A6121515DC - Info.

Filing at a Glance

Company: United Teacher Associates Insurance Company

Product Name: Life Individual Combined

State: District of Columbia
TOI: L08 Life - Other
Sub-TOI: L08.000 Life - Other

Filing Type: Form

Date Submitted: 09/01/2015

SERFF Tr Num: GRAX-G130227678
SERFF Status: Closed-APPROVED

State Tr Num:

State Status:

Co Tr Num: A6121515DC - INFO.

Implementation

Date Requested:

Author(s): SPI GreatAmericanFinancialRes

Reviewer(s): John Rielley (primary)

Disposition Date: 09/02/2015
Disposition Status: APPROVED
Implementation Date: 09/02/2015

SERFF Tracking #: GRAX-G130227678 State Tracking #:

Company Tracking #: A6121515DC - INFO.

United Teacher Associates Insurance Company

State: District of Columbia

L08 Life - Other/L08.000 Life - Other

Product Name: Life Individual Combined

Project Name/Number: Life Individual Combined/A6121515DC - Info.

General Information

TOI/Sub-TOI:

Project Name: Life Individual Combined Status of Filing in Domicile: Pending

Project Number: A6121515DC - Info.

Requested Filing Mode: Review & Approval

Explanation for Combination/Other:

Date Approved in Domicile:

Domicile Status Comments:

Market Type: Individual

Individual Market Type:

Overall Rate Impact: Filing Status Changed: 09/02/2015

State Status Changed:

Filing Company:

Deemer Date: Created By: SPI GreatAmericanFinancialRes

Submitted By: SPI GreatAmericanFinancialRes Corresponding Filing Tracking Number:

Filing Description:

Please accept this letter as notification to your department of United Teacher Associates Insurance Company's intent to update the above referenced form, which was approved by your department on 02/06/2015, under file number GRAX-G129906186, by moving the company names of Continental General Insurance Company and United Teacher Associates Insurance Company from the Member Life Insurance and Annuity Companies section, to the Administration for Life Insurance and Annuities section. We certify there have been no language changes made to the form itself.

Please note that this informational filing is being submitted for; Manhattan National Life Insurance Company, Great American Life Insurance Company, Continental General Insurance Company, Central Reserve Life Insurance Company, Provident American Life and Health Insurance Company, and Loyal American Life Insurance Company, simultaneously under separate cover.

Company and Contact

Filing Contact Information

Will Walker, Compliance Filing Trainee

P. O. Box 5420 513-723-2735 [Phone] 12735 [Ext]

Cincinnati, OH 45201-5420 513-412-1470 [FAX]

Filing Company Information

United Teacher Associates CoCode: 63479 State of Domicile: Texas

Insurance Company Group Code: 84 Company Type:
PO Box 5420 Group Name: Great American State ID Number:

Cincinnati, OH 45201 Financial Resources, Inc. (800) 854-3649 ext. [Phone] FEIN Number: 58-0869673

Filing Fees

Fee Required? No Retaliatory? No

Fee Explanation:

SERFF Tracking #: GRAX-G130227678 State Tracking #: Company Tracking #: A6121515DC - INFO.

State: District of Columbia Filing Company: United Teacher Associates Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: Life Individual Combined

Project Name/Number: Life Individual Combined/A6121515DC - Info.

Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
APPROVED	John Rielley	09/02/2015	09/02/2015

SERFF Tracking #: GRAX-G130227678 State Tracking #: Company Tracking #: A6121515DC - INFO.

State: District of Columbia Filing Company: United Teacher Associates Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: Life Individual Combined

Project Name/Number: Life Individual Combined/A6121515DC - Info.

Disposition

Disposition Date: 09/02/2015 Implementation Date: 09/02/2015

Status: APPROVED

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	Public Access	
Form	Policy Change Request, Part II	APPROVED	Yes	

SERFF Tracking #: GRAX-G130227678 State Tracking #: Company Tracking #: A6121515DC - INFO.

State: District of Columbia Filing Company: United Teacher Associates Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: Life Individual Combined

Project Name/Number: Life Individual Combined/A6121515DC - Info.

Form Schedule

Lead F	Lead Form Number: A6121515DC-1									
Item	Schedule Item	Form	Form	Form Form Action Specific Reada		Action Specific		Readability	у	
No.	Status	Name	Number	Туре	Action	Data		Score	Attachments	
1	APPROVED 09/02/2015	Policy Change Request, Part II	A6121515D C-1	AEF	Revised	Previous Filing Number:		53.500	A6121515DC - 1.PDF	
						Replaced Form Number:	A6121515DC			

Form Type Legend:

ADV	Advertising	AEF	Application/Enrollment Form
CER	Certificate	CERA	Certificate Amendment, Insert Page, Endorsement or Rider
DDP	Data/Declaration Pages	FND	Funding Agreement (Annuity, Individual and Group)
MTX	Matrix	NOC	Notice of Coverage
ОТН	Other	OUT	Outline of Coverage
PJK	Policy Jacket	POL	Policy/Contract/Fraternal Certificate
POLA	Policy/Contract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider	SCH	Schedule Pages



Member Life Insurance and Annuity Co.	Administration for Life Insurance and Annuities:									
☐ Great American Life Insurance Comp☐ Manhattan National Life Insurance C				Contine United	ental Go Teache ent Amo	eneral I er Assoc		e Comp suranc		
Life Products: P.O. Box 5416, Cincinnati, OH	45201-5416			-	-	HANGE	REQU	EST, P	art II	
Name of Insured			P							
Name of Owner		Telephone No. of Owner								
Address of Owner			City			s	tate	Zi _l	p	
Reinstate Policy Face Amount In	crease \$			c	hild(ren) \$				
Add Riders: Children's Term Life	Insurance Rider									
(Please Print – Complete Form in Full)			1	T	T	1			T	
Full Name of Insured:	State Birt	-	Date of Birth	٨٥٥	Sex	F4	Build	Lb.*	Present Life Ins.	
	БІІТ	1	DILLII	Age	Sex	Ft.	ln.	LD.	\$	
*If your weight has changed by over 10 lb	s., in the last year,	ind	icate amoun	t and re	ason.					
Address:		City:				State: Zip:				
Driver's License No.:		State Issued: Social Security No.:								
Name of Employer:		Α	ddress of En	nployer	:					
Occupation: (Describe and give active du	uties)									
Do you contemplate changing your occup	ation?									
Please print full name of all persons pr	oposed for cover	age	. Show spou	use's ma	aiden na	ame in pa	arenthese	es, if app	licable.	
Spouse/Other:	State	of	Date of			Build			Present	
	Birt	h	Birth	Age	Sex	Ft.	ln.	Lb.*	Life Ins.	
									\$	
*If weight has changed by over 10 lbs., in	the last year, indic	cate	amount and	reason	l .					
Address:		С	City: State: Zip				D:			
Driver's License No.:		S	tate Issued:		Social	Security	No.:			
Name of Employer:		Α	ddress of En	nployer	:					
Occupation: (Describe and give active du										
Do you contemplate changing your occup	ation?									
Child 1:	State		Date of	Δ	0.		Build		Present	
	Birtl	<u>n</u>	Birth	Age	Sex	Ft.	ln.	Lb.*	Life Ins.	
Child 2:									\$	
*If your weight has changed by over 10 lb	s., in the last year,	indi	icate amoun	t and re	eason.					
Have you in the past 2 years engaged in, sports avocation or hobbies?		-	-	ntend to	engag	e in avia	ation acti	ivities or	hazardous	

1

A6121515DC-1

Has anyone proposed for coverage ever applied for insurance that was declined, postponed, rated, modified, or had any such insurance cancelled or had a renewal premium refused? Yes No							
	-	one proposed for coverage have other			se provide the f		
Cor	npan	У	Plan	Amount	ADB	Ye	ear Issued
Will	this	policy replace or change any life insuran	nce that is currently inforce	ce? 🗌 Yes 🔲 No			
SM	OKIN	G HABITS:					
_		u ever used tobacco or nicotine products	s in any form? If yes, ple	ase describe.			
	,	·	Proposed Insured	Spouse/Additional		ete fo	or Spouse/
_				Additional Insured Terr	n Rider)		
		e last 12 months?	☐ Yes ☐ No	Yes No			
		ne last 36 months?	Yes No	Yes No			
Use	othe	r form of tobacco? (If "yes", describe.)	Yes No	∐ Yes ∐ No			
			Other:	Other:	<u></u>		
HAS		YONE PROPOSED FOR COVERAGE:			Ye	es	No
1.		re you ever been convicted of, or are you		a felony or			
		demeanor, or are you currently on parol			_	_	_
2.		I in the past five years any motor vehicle	e violations, including driv	ving while intoxicated,	or		
_		your license suspended or revoked?			_	_	
3.	a.	Ever filed for bankruptcy?	Data of Paulous		<u> </u>	╡	\vdash
	b.	If "yes," has it been discharged?	Date of discharge:				Ш
NO	NME	DICAL DECLARATIONS - Complete A	All Questions		1		
		BEST OF YOUR KNOWLEDGE AND E					
1.	Has	anyone proposed for coverage ever be	en treated for or had:		Ye	es	No
	a.	Impairment of the eyes or ears?					
	b.	Dizziness, fainting, convulsions, headac			' [
	C.	Shortness of breath, blood spitting, bro					
		respiratory disorder, sleep apnea or ot			_	_	_
	d.	Chest pain, palpitation, high blood pres			L	╛	
		disorder of the heart or blood vessels?			_	_	
	e.	Jaundice, hepatitis, intestinal bleeding			er L		
		disease of the stomach, intestines, live				_	
	f.	Sugar, protein, blood or pus in urine, v		or other disorder of	L		
	_	kidney, bladder, prostate, or reproduct				¬	
	g.	Diabetes, thyroid, or other endocrine d			<u> </u>	╡	H
	h. i	Disorder of the breasts, prostate, or pe		a china haak ar iainta'	,	╡	H
	i. i	Neuritis, arthritis, or disorder of the musc Disorder of skin, lymph glands, cyst, tu		e spirie, back or joints	·	╡	H
	j. k.	Anemia or other disorder of the blood?				╡	H
	l.			ormina druas?		╡	H
	m.						
		listed above?	, ssiogisal of officional	c. prijologi globi gol il		_	

NON	IMEDICAL DECLARATIONS (co	ontinued)					
2. Has anyone proposed for coverage:							No
	a. Had a physical checkup, co	/ears?					
	b. Been a patient in a hospita						
	c. Had an electrocardiogram,	ast five years?					
	d. Been advised to have any di	agnostic test, h	ospitalization or sui	gery which	n was not		
	completed?						
	e. Been diagnosed or treated						
	immune deficiency syndror			lex (ARC)	or tested positive		
	for antibodies to Human Im						_
3.	Is anyone proposed for coverag						
4.	Is anyone proposed for coverag			n or treatr	nent or currently		
	taking any medication other than					_	_
5.	Is anyone proposed for coverag						
	If "yes," list name, dosage, rease	on and date la	st taken.				
_							
Deta	ils of questions answered "Ye	s"				1	
	-	Disease or	No. of attacks,				
Na	ame of Person and Question No.	Injury	duration	Dates	Results	Name, Address	s of Physician
	we have read the above question						
	est are complete and true to the						
	Change Request may form a p						
	n any event become effective ur						e Office of th
Comp	pany and the full premium due is	paid during the	e illetime of all pro	posea ins	ureus, as stated in	inis Request.	
Signe	d	Date	Sign	ed		Date	
	Owner	<u> </u>		-	Spouse		
Signe	d	Date	Sign	ed	Date		
=	Insured	<u> </u>			Additional Insured		
	(Parent or guardian if Insured is under	18)					
Witne	ss		Approved I	оу		Date	

AUTHORIZATION TO OBTAIN INFORMATION

I/we, the Proposed Insured(s), authorize any physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance or reinsuring company, the MIB, Inc., consumer reporting agency, employer, or pharmacy benefit manager, having information available as to diagnosis, treatment and prognosis with respect to any physical or mental condition and/or treatment of me or my minor children, and any other nonmedical information of me or my minor children, to give to Great American Life Insurance Company/Manhattan National Life Insurance Company/Continental General Insurance Company/United Teacher Associates Insurance Company/Loyal American Life Insurance Company/Provident American Life and Health Insurance Company or its legal representative or its reinsurers any and all such information. I/we also authorize any consumer reporting agency to prepare or procure an investigative consumer report on me or my minor children. The types of information may include my/our: (1) mental and physical health; (2) other insurance coverage; (3) hazardous activities; (4) character; (5) general reputation; (6) mode of living; (7) finances; (8) vocation; (9) Acquired Immune Deficiency Syndrome (AIDS), AIDS Related Complex (ARC) or Human Immunodeficiency Virus (HIV); (10) drug and alcohol treatment; (11) other personal information; (12) Motor Vehicle record, and (13) pharmaceutical information. I/we also authorize Great American Life Insurance Company/Continental General Insurance Company/United Teacher Associates Insurance Company/Loyal American Life Insurance Company/Provident American Life and Health Insurance Company or their reinsurers, to make a brief report of my protected health information to MIB, Inc.

I/we understand the information obtained by use of the Authorization will be used by Great American Life Insurance Company/Manhattan National Life Insurance Company/Continental General Insurance Company/United Teacher Associates Insurance Company/Loyal American Life Insurance Company/Provident American Life and Health Insurance Company and its reinsurers to determine eligibility or continued eligibility for insurance and eligibility for benefits under an existing policy or a policy applied for. The insurance agent, producer or broker may also use the information to help update my/our insurance program. Any information obtained will not be released by Great American Life Insurance Company/Manhattan National Life Insurance Company/Continental General Insurance Company/United Teacher Associates Insurance Company/Loyal American Life Insurance Company/Provident American Life and Health Insurance Company to any person or organization EXCEPT to reinsuring companies, the MIB, Inc., or other persons or organizations performing business or legal services in connection with my/our application, claim, or as may be otherwise lawfully allowed or required or as I/we may further authorize.

I/we know I/we may request to receive a copy of this Authorization. I/we agree a photographic copy of this Authorization shall be as valid as the original. I/we agree this Authorization shall be valid for two and one-half years from the date shown below.

I ACKNOWLEDGE receipt of the Notice to Persons Applying for Insurance and Notice of Disclosure of Information/MIB, Inc. Disclosure and authorize preparation of an investigative consumer report.

District of Columbia Residents: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

Signature of Insured	Date
(Parent or guardian if Insured is under 18)	
Signature of Spouse (If Applicable)	Date
Signature of Additional Insured (If Applicable)	Date